

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Case No. 08-13555 (JMP)
Debtors.)
)

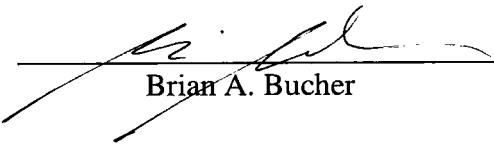
AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

Brian A. Bucher, being duly sworn, deposes and says:

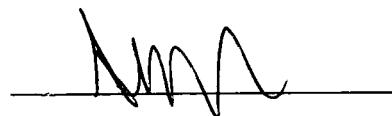
1. I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned proceeding. I am employed by the law firm of Wachtell, Lipton, Rosen & Katz, counsel for JPMorgan Chase Bank, N.A. in the above-captioned proceeding.

2. On April 26, 2011, I caused a copy of the **Notice of Intent to Participate in Discovery Related to Plan Confirmation**, to be served by Federal Express upon the parties listed on the service list attached hereto as Exhibit A.



Brian A. Bucher

Sworn to before me this
26th Day of April, 2011



A KAITLIN ZYLICH
NOTARY PUBLIC, State of New York
No. 01ZY6176905
Qualified in Tompkins County
Commission Expires Nov. 5, 2011

EXHIBIT A

BY FEDEX

Weil Gotshal & Manges LLP,
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New York, New York 10153
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Attn: Dennis F. Dunne, Esq.,
Dennis O'Donnell, Esq., and
Evan R. Fleck, Esq.,
Attorneys for the Creditors' Committee